

United States Leasing Corporation



633 Battery Street
San Francisco, California 94111
415/445-7400

6-277AC40

September 27, 1976

DEC 1 1976

RECORDATION NO. 8403-B

DEC 1 1976 12 00 PM

RECEIVED
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I.C.C.
FEE OPERATION BR.

Secretary

Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

Enclosed for recordation under the provisions of Section 20c of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and two counterparts of a Schedule which is a supplement to a Lease dated as of April 16, 1976, which Lease was recorded under the provisions of such Section on July 7, 1976 and bears recordation Number 8403.

A general description of the railroad equipment covered by the enclosed document is, as follows:

10 70-ton Hopper Cars numbered:

WPSX 27620, 27621
27622, 27623
27624, 27625
27626, 27627
27628, 27629

The names and addresses of the parties to the enclosed document are:

LESSOR: United States Leasing Corporation
633 Battery Street
San Francisco, California 94111

LESSEE: Wheeling-Pittsburgh Steel Corporation
4 Gateway Center
P. O. Box 118
Pittsburgh, Pennsylvania

The undersigned is an executive officer of the Lessor mentioned in the enclosed document and has knowledge of the matters set forth therein.

United States Leasing Corporation

633 Battery Street • San Francisco, California 94111

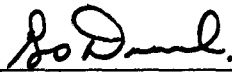
Secretary, Interstate Commerce Commission
September 27, 1976
Page Two

Please return the original of the enclosed Schedule to Mrs. Alicia N. Noyola, United States Leasing Corporation, 633 Battery Street, San Francisco, California 94111, or to the bearer hereof.

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Very truly yours,

UNITED STATES LEASING CORPORATION

By 
Its Vice President

Interstate Commerce Commission

Washington, D.C. 20423

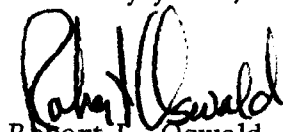
October 1, 1976

OFFICE OF THE SECRETARY

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 10/01/76 at 2:00 p.m. , and assigned recordation number(s) 8403-B

Sincerely yours,



Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

Schedule No. 3 - 014046

RECORDATION NO. 8403-B Filed & Recorded

Oct 1 1976 - 2.00 PM

WIRETAP CONVERSE COMMISSION

Lessee:

Wheeling-Pittsburgh Steel Corporation

(A) As set forth in the Lease and the Schedule Lessee shall have the right to renew the Lease as to all but not less than all of the Equipment then leased thereunder at the expiration of the original term or a renewal term, at a renewal rent equal to the "Fair Market Rental" (as defined hereinafter). The term of each renewal shall be for one (1) year from the date of expiration of the original term or a renewal term. Lessee shall give Lessor written notice ninety (90) days prior to the end of the original term or a renewal term, as appropriate, of its election to exercise the renewal option provided for in the Lease, the Schedule and this Exhibit. Payment of said Fair Market Rental shall be made annually in advance at the place of payment specified in Section 3 of the Lease.

(B) The "Fair Market Rental" shall be an amount mutually agreed upon by Lessor and Lessee; provided that if Lessor and Lessee are unable to agree upon the Fair Market Rental of any Item of Equipment within thirty (30) days after receipt by Lessor of the notice of Lessee's election to exercise the renewal option, such Fair Market Rental shall be determined by an appraiser selected by mutual agreement of Lessor and Lessee. If Lessor and Lessee are not able to agree upon an appraiser, or if the Fair Market Rental is not so determined within sixty (60) days after receipt by Lessor of Lessee's election to renew, the same shall be determined by American Appraisal Company or any successor thereto. Any costs of such appraisal shall be borne by Lessee.

EQUIPMENT LEASED:

10 70-ton Hopper Cars w/Coke Racks numbered:

WPSX 27620, 27621, 27622, 27623, 27624,

WPSX 27625, 27626, 27627, 27628, 27629

Cost: \$48,750.00